

TAIEX INTPA Workshop on Green Bonds

Organised in co-operation with

Tanzania Capital Markets and Securities Authority (CMSA)

European Union Delegation to Tanzania

24 - 26 January 2023

Venue:

*Holiday Inn Dar Es Salaam City Centre
& Online event*

TAIEX Case ID INTPA 83014

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Aim of the Workshop:

The objective of this request is to support the Capital and Security Market Authority of Tanzania to (i) have a **better understanding of the international regulatory framework on sustainable finance**, particularly approaches, regulations, and standards on **green bond** (ii) to improve the **local regulatory and supervisory framework** for sustainable finance, with particular focus on green bond.

What is TAIEX? It is the Technical Assistance and Information Exchange instrument of the European Commission. TAIEX supports public administrations with regard to the approximation, application and enforcement of EU legislation as well as facilitating the sharing of EU best practices.

Speakers:

- **Dr Alessio Bartolacelli (in person)**
Professor of Business Law
University of Macerata
Italy
 - **Mr Amaury Chazeau-Guibert (online)**
Team Leader of Sustainable Finance Policy
Directorate General for International Partnerships, European Commission
 - **Mr Karl Dobner (online)**
Federal Ministry for Climate Action, Environment, Energy, Mobility, Innovation and Technology, General Directorate VI Climate Action and Energy
Austria
 - **Mr Axel Fougner (online)**
Directorate-General for Financial Stability, Financial Services and Capital Markets Union, European Commission
 - **Mr Gerasimos Georgopoulos (in person)**
Head of Company Law Unit & Greek Business Register (GEMI)
Ministry of Development and Investments
Greece
 - **Ms Stella Lyatuu (in person)**
Investment Officer, United Nations Capital Development Fund (UNCDF)
 - **Mr Jimmy Skenderovic (online)**
Adviser for Sustainable Finance and Sustainable Development
Ministry of Environment, Climate and Sustainable Development
Luxembourg
 - **Dr Lorenzo Pisoni (online)**
Direzione Relazioni e Progetti Internazionali
Ufficio Politica europea e internazionale
Italy
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Day 1: Tuesday 24 January 2023

Chair: CMSA

Tanzania time UTC +3	
9:00 – 9:30	<i>Registration, connecting participants, technical verifications</i>
9:30 – 10:30	<p>Welcome and introduction:</p> <ul style="list-style-type: none"> • Welcome and Introduction and presentation of the state of play in Tanzania, Mr Nicodemus Mkama (CEO – CMSA) • Mr Cédric Merel, Head of Cooperation, European Union Delegation to Tanzania
10:30 – 11:00	<p>Introduction and DG INTPA Green Bond Initiative</p> <p>Speaker: Mr Amaury Chazeau-Guibert, Team Leader of Sustainable Finance Policy, European Commission’s Directorate General for International Partnerships</p>
	<i>Coffee break</i>
11:15 – 12:30	<p>Introduction and definitions: Sustainable finance, Green bonds, Sustainable and Sustainability-Linked Bonds:</p> <p>Q&A</p> <p>Speaker: Mr Alessio Bartolacelli</p>
12:30 – 14:00	<i>Lunch break</i>
	<i>Please be reminded to sign the attendance list</i>
14:00 to 15:00	<p>European green bond standard</p> <p>Q&A</p> <p>Speaker: Axel Fougner</p>
15:00 – 16:00	<p>Basic steps and process of Issuing Green Bonds and Guidelines for Issuing Green Bonds</p> <p>Q&A</p> <p>Speaker: Mr. Gerasimos Georgopoulos</p>
16:00 to 17:00	<p>Sustainable Sovereign Bond and Projects in Luxembourg - lessons learned</p> <p>Q&A</p> <p>Speaker: Mr. Jimmy Skenderovic</p>
17:00 – 17:15	AOB and wrap up of day 1

Day 2: Wednesday 25 January 2023

Chair: CMSA

Tanzania time UTC +3	
9:00 – 9:20	<i>Connections of participants, technical verifications Please be reminded to sign the attendance list</i>
9:20 to 9:30	<i>Recap Day 1 and clarifications</i>
9:30 to 10:15	Regulatory Framework on Sustainable Bonds and Green Bonds, including financial markets participants and reporting Q&A Speaker: Mr. Alessio Bartolacelli
10:15 to 11:00	Building an efficient Green Bond/Sustainable framework Q&A Speaker: Mr. Gerasimos Georgopoulos
11:00 to 11:15	<i>Coffee break</i>
11:15 to 12:00	International Capital Market Association, History and description Q&A Speaker: Dr. Lorenzo Pisoni
12:00 – 13:00	Reporting issue of green bonds Q&A Speaker: Mr Gerasimos Georgopoulos
13:00 – 14:30	<i>Lunch break</i>
14:30 to 15:30	Italian Sovereign and Private Green Bond Emissions: Rules, Facts & Figures Q&A Speaker: Mr Alessio Bartolacelli and input from Dr. Lorenzo Pisoni
15:30 – 16:30	Luxembourg Sustainable Finance Framework and Corporate Sustainable Bonds in Luxembourg Q&A Speaker: Mr Jimmy Skenderovic
16:30 17:30	Austrian Green Bond process Q&A Speaker: Mr Karl Dobner
17:00 – 17:15	AOB and wrap up of day 2

Day 3: Thursday 26 January 2023

CMSA	
Tanzania time UTC +3	
<i>9:00 – 9:30</i>	<i>Connections of participants, technical verifications Please be reminded to sign the attendance list</i>
09:30 – 10:30	How to convey green bond initiatives to our citizens Efficient and effective communication Speaker: Dr. Lorenzo Pisoni
<i>10:30 – 10:45</i>	<i>Coffee break</i>
10:45-12:00	Case Study: Tanga UWASA water infrastructure green bond Speaker: Ms Stella Lyatuu, Investment Officer, UNCDF
<i>12:00 – 14:00</i>	<i>Lunch break</i>
	<i>Please be reminded to sign the attendance list</i>
14:00 – 15:30	Title/topic: CASE STUDY and laboratory <ul style="list-style-type: none"> – Aegean Islands; – Italian GBs; inputs and simulation by the participants. Speaker: Mr. Gerasimos Georgopoulos and Alessio Bartolacelli
15:35 – 16:30	Title/topic: Harvesting lessons learnt and open discussion among participants and speakers Q&A Speaker: Moderated by TAIEX Experts and CMSA
16:30	AOB and wrap up of day 3/ End of the Workshop/Expert Mission/Study Visit

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Annual Activity Report

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